

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: [CASE NAME] KINSLEY RESOURCES INC.

Case No. 12-51217

**CHAPTER 11  
MONTHLY OPERATING REPORT  
(GENERAL BUSINESS CASE)**

**SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: Feb-14PETITION DATE: 04/24/13

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).  
 Dollars reported in \$1

	End of Current Month	End of Prior Month	As of Petition Filing
2. Asset and Liability Structure			
a. Current Assets	\$106,443,310	\$106,443,310	\$106,383,158
b. Total Assets	<u>\$106,443,310</u>	<u>\$106,443,310</u>	<u>\$106,383,158</u>
c. Current Liabilities	\$135,897	\$13,277,004	
d. Total Liabilities	<u>\$135,897</u>	<u>\$13,277,004</u>	<u>\$13,281,004</u>
			Cumulative (Case to Date)
3. Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	
a. Total Receipts	\$1,500	\$221	\$6,591
b. Total Disbursements	\$1,485	\$249	\$6,533
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$15	(\$28)	\$49
d. Cash Balance Beginning of Month	\$37	\$75	\$37
e. Cash Balance End of Month (c + d)	<u>\$46</u>	<u>\$37</u>	<u>\$46</u>
			Cumulative (Case to Date)
4. Profit/(Loss) from the Statement of Operations	Current Month	Prior Month	(Case to Date)
5. Account Receivables (Pre and Post Petition)	\$0	\$0	\$0
6. Post-Petition Liabilities	\$0	\$4,500	
7. Past Due Post-Petition Account Payables (over 30 days)	<u>\$135,897</u>	<u>\$133,397</u>	

At the end of this reporting month:

- |  |            |           |
|--|------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)   | <u>Yes</u> | <u>No</u> |
|  | <u>X</u>   |           |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)   | <u>Yes</u> | <u>X</u>  |
|  | <u> </u>   |           |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court?  | <u>Yes</u> | <u>X</u>  |
|  | <u> </u>   |           |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)   | <u>Yes</u> | <u>X</u>  |
|  | <u> </u>   |           |
| 12. Is the estate insured for replacement cost of assets and for general liability?  | <u>Yes</u> | <u>X</u>  |
|  | <u> </u>   |           |
| 13. Are a plan and disclosure statement on file?   | <u>Yes</u> | <u>X</u>  |
|  | <u> </u>   |           |
| 14. Was there any post-petition borrowing during this reporting period?  | <u>Yes</u> | <u>X</u>  |
|  | <u> </u>   |           |
| 15. Check if paid: Post-petition taxes <u> </u> ; U.S. Trustee Quarterly Fees <u> </u> ; Check if filing is current for: Post-petition tax reporting and tax returns: <u> </u> .<br>(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.) |            |           |

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 3/7/2014 0:00Responsible Individual Bruce C. Anderson

## **STATEMENT OF OPERATIONS**

### **(General Business Case)**

For the Month Ended 02/28/1

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

Revised 1/1/98

**BALANCE SHEET**  
**(General Business Case)**  
For the Month Ended 02/28/14

**Assets**

		<u>From Schedules</u>	<u>Market Value</u>
<b>Current Assets</b>			
1 Cash and cash equivalents - unrestricted			\$46
2 Cash and cash equivalents - restricted			\$0
3 Accounts receivable (net)	A		\$0
4 Inventory	B		\$0
5 Prepaid expenses			
6 Professional retainers			
7 Other:			
8			
9 <b>Total Current Assets</b>			<u>\$46</u>
<b>Property and Equipment (Market Value)</b>			
10 Real property From Schedule A	C		\$11,914,541
11 Machinery and equipment	D		\$0
12 Furniture and fixtures	D		\$0
13 Office equipment	D		\$0
14 Leasehold improvements	D		\$0
15 Vehicles	D		\$0
16 Other:	D		
17	D		
18	D		
19	D		
20	D		
21 <b>Total Property and Equipment</b>			<u>\$11,914,541</u>
<b>Other Assets</b>			
22 Loans to shareholders			\$60,919
23 Loans to affiliates			
24 Other: From Schedule B Personal Property			
25 Mining Claims			\$94,467,617
26 Evaluation Report by Quantum GeoConsultants 2010			
27			
28 <b>Total Other Assets</b>			<u>\$94,528,536</u>
29 <b>Total Assets</b>			<u>\$106,443,123</u>

**NOTE:**

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

**Liabilities and Equity**  
**(General Business Case)**

**Liabilities From Schedules****Post-Petition****Current Liabilities**

30	Salaries and wages	\$0
31	Payroll taxes	\$0
32	Real and personal property taxes	\$0
33	Income taxes	\$0
34	Sales taxes	\$0
35	Notes payable (short term)	\$0
36	Accounts payable (trade)	A \$135,897
37	Real property lease arrearage	\$0
38	Personal property lease arrearage	\$0
39	Accrued professional fees	\$0
40	Current portion of long-term post-petition debt (due within 12 months)	\$0
41	Other:	
42		
43		
44	<b>Total Current Liabilities</b>	<b>\$135,897</b>

**Long-Term Post-Petition Debt, Net of Current Portion**

45	<b>Total Post-Petition Liabilities</b>	<b>\$135,897</b>
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**Pre-Petition Liabilities (allowed amount)**

47	Secured claims	F \$6,217,319
48	Priority unsecured claims	F \$6,923,788
49	General unsecured claims	F \$0
50	<b>Total Pre-Petition Liabilities</b>	<b>\$13,141,107</b>
51	<b>Total Liabilities</b>	<b>\$13,277,004</b>

**Equity (Deficit)**

52	Retained Earnings/(Deficit) at time of filing	\$0
53	Capital Stock	\$0
54	Additional paid-in capital	\$0
55	Cumulative profit/(loss) since filing of case	\$0
56	Post-petition contributions/(distributions) or (draws)	\$0
57		\$0
58	Market value adjustment	\$0
59	<b>Total Equity (Deficit)</b>	<b>\$0</b>
60	<b>Total Liabilities and Equity (Deficit)</b>	<b>\$13,277,004</b>

**SCHEDULES TO THE BALANCE SHEET**  
**(General Business Case)**

**Schedule A****Accounts Receivable and (Net) Payable****Receivables and Payables Agings**

0 -30 Days  
 31-60 Days  
 61-90 Days  
 91+ Days  
 Total accounts receivable/payable  
 Allowance for doubtful accounts  
 Accounts receivable (net)

	<u>Accounts Receivable</u> <u>[Pre and Post Petition]</u>	<u>Accounts Payable</u> <u>[Post Petition]</u>	<u>Past Due</u> <u>Post Petition Debt</u>
	\$0	\$2,500	
	\$0	\$26,000	
	\$0	\$107,397	<u>\$133,397</u>
	\$0	\$0	
	\$0	<u>\$135,897</u>	
	\$0		
	\$0		

**Schedule B****Inventory/Cost of Goods Sold****Types and Amount of Inventory(ies)**

**Inventory(ies)**  
Balance at  
End of Month

**Cost of Goods Sold****Inventory Beginning of Month**

Add -

Net purchase

Direct labor

Manufacturing overhead

Freight in

Other:

Less -

Inventory End of Month

Shrinkage

Personal Use

**Cost of Goods Sold**\$0**TOTAL**\$0**Method of Inventory Control**

Do you have a functioning perpetual inventory system?

Yes \_\_\_\_\_ No \_\_\_\_\_

How often do you take a complete physical inventory?

Weekly \_\_\_\_\_

Monthly \_\_\_\_\_

Quarterly \_\_\_\_\_

Semi-annually \_\_\_\_\_

Annually \_\_\_\_\_

Date of last physical inventory was \_\_\_\_\_

Date of next physical inventory is \_\_\_\_\_

**Inventory Valuation Methods**

Indicate by a checkmark method of inventory used.

Valuation methods -

FIFO cost

LIFO cost

Lower of cost or market

Retail method

Other

Explain \_\_\_\_\_

**Schedule C**  
**Real Property**

Description	<u>Cost</u>	<u>Market Value</u>
4 Patented Mining Claims in White Pine Co. NV 103 acres	\$464,000	\$632,541
Part of \$7 million purchase of 60 total claims.		
Water Well and Permit 52895	\$60,000	\$3,682,000
Water Rights Appropriation Permit 80589	\$10,000	\$3,300,000
Water Rights Appropriation Permit 80590	\$10,000	\$3,300,000
Water Rights Appropriation Permit 80591	\$10,000	\$1,000,000
Total	<u>\$554,000</u>	<u>\$11,914,541</u>

**Schedule D**  
**Other Depreciable Assets**

Description	<u>Cost</u>	<u>Market Value</u>
Machinery & Equipment -		
Total	<u>\$0</u>	<u>\$0</u>
Furniture & Fixtures -		
Total	<u>\$0</u>	<u>\$0</u>
Office Equipment -		
Total	<u>\$0</u>	<u>\$0</u>
Leasehold Improvements -		
Total	<u>\$0</u>	<u>\$0</u>
Vehicles -		
Total	<u>\$0</u>	<u>\$0</u>

**Schedule E**  
**Aging of Post-Petition Taxes**  
**(As of End of the Current Reporting Period)**

Taxes Payable	<u>0-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
<b>Federal</b>					
Income Tax Withholding					\$0
FICA - Employee					\$0
FICA - Employer					\$0
Unemployment (FUTA)					\$0
Income					\$0
Other (Attach List)					\$0
<b>Total Federal Taxes</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>State and Local</b>					
Income Tax Withholding					\$0
Unemployment (UT)					\$0
Disability Insurance (DI)					\$0
Empl. Training Tax (ETT)					\$0
Sales					\$0
Excise					\$0
Real property					\$0
Personal property					\$0
Income					\$0
Other (Attach List)					\$0
<b>Total State &amp; Local Taxes</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total Taxes</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**Schedule F**  
**Pre-Petition Liabilities**

<u>List Total Claims For Each Classification -</u>	<u>Claimed Amount</u>	<u>Allowed Amount (b)</u>
Secured claims (a)	\$6,217,319	
Priority claims other than taxes	\$6,923,788	
Priority tax claims	\$0	
General unsecured claims	\$0	

- (a) List total amount of claims even it under secured.
- (b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

**Schedule G**  
**Rental Income Information**  
**Not applicable to General Business Cases**

**Schedule H**  
**Recapitulation of Funds Held at End of Month**

	<u>Account 1</u>	<u>Account 2</u>	<u>Account 3</u>	<u>Account 4</u>
Bank	JP Morgan Chase	JP Morgan Chase		
Account Type	DIP Checking	Bus Checking		
Account No.	3821	18761		
Account Purpose	DIP	General Bus		
Balance, End of Month	\$0	\$46		
Total Funds on Hand for all Accounts	<b>\$46</b>			

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265 - 9754

February 01, 2014 through February 28, 2014  
Account Number: 8761

00410196 DRE 703 210 06014 NNNNNNNNNN 1 000000000 61 0000  
KINSLEY RESOURCES INC  
237 KENSINGTON PARK  
IRVINE CA 92606-1902

#### CUSTOMER SERVICE INFORMATION

Web site:	<a href="#">Chase.com</a>
Service Center:	1-800-242-7338
Deaf and Hard of Hearing:	1-800-242-7383
Para Espanol:	1-888-622-4273
International Calls:	1-713-262-1679



0101962016000000022

#### CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
<b>Beginning Balance</b>		\$30.24
Deposits and Additions	1	1,500.00
ATM & Debit Card Withdrawals	5	- 34.73
Fees and Other Withdrawals	1	- 1,450.00
<b>Ending Balance</b>	<b>7</b>	<b>\$45.51</b>

Your monthly service fee was waived because you had at least 5 debit card purchases during the statement period.

#### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
02/21	Deposit 1302196143	\$1,500.00
<b>Total Deposits and Additions</b>		<b>\$1,500.00</b>

#### ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
02/04	Recurring Card Purchase 02/03 Hightail 408-4296482 CA Card 3257	\$9.99
02/04	Recurring Card Purchase 02/04 Yahoo *Kinsleyresour 408-916-2149 CA Card 3257	9.95
02/12	Card Purchase With Pin 02/12 Arco Paypoint Gardnerville NV Card 3257	2.44
02/12	Card Purchase With Pin 02/12 Arco Paypoint Gardnerville NV Card 3257	2.36
02/26	Recurring Card Purchase 02/25 AOL* Service 800-827-6364 NY Card 3257	9.99
<b>Total ATM &amp; Debit Card Withdrawals</b>		<b>\$34.73</b>

#### ATM & DEBIT CARD SUMMARY

Bruce C Anderson Card 3257



February 01, 2014 through February 28, 2014

Account Number: 8761

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$34.73
Total Card Deposits & Credits	\$0.00
<b>ATM &amp; Debit Card Totals</b>	
Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$34.73
Total Card Deposits & Credits	\$0.00

### FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
02/21	02/21 Withdrawal	\$1,450.00
<b>Total Fees &amp; Other Withdrawals</b>		<b>\$1,450.00</b>

### DAILY ENDING BALANCE

DATE	AMOUNT
02/04	\$10.30
02/12	5.50
02/21	55.50
02/26	45.51

### SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	6
Deposits / Credits	1
Deposited Items	0
<b>Transaction Total</b>	<b>7</b>
 SERVICE FEE CALCULATION	
Service Fee	\$0.00
Service Fee Credit	\$0.00
<b>Net Service Fee</b>	<b>\$0.00</b>
Excessive Transaction Fees (Above 0)	\$0.00
<b>Total Service Fees</b>	<b>\$0.00</b>



February 01, 2014 through February 28, 2014

Account Number:

8761

## BALANCING YOUR CHECKBOOK

**Note:** Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: Step 1 Balance: \$ \_\_\_\_\_

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount

Step 2 Total: \$ \_\_\_\_\_

3. Add Step 2 Total to Step 1 Balance. Step 3 Total: \$ \_\_\_\_\_

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount

Step 4 Total: -\$ \_\_\_\_\_

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: \$ \_\_\_\_\_

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



TENDER

JPMorgan Chase Bank, N.A. Member FDIC



February 01, 2014 through February 28, 2014

Account Number:

8761

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CHASE ACCT: 8761

<input checked="" type="checkbox"/> Debit Card	<input checked="" type="checkbox"/> Tellar Withdrawal	<input checked="" type="checkbox"/> Automatic Deposit	<input checked="" type="checkbox"/> Automatic Payment	<input checked="" type="checkbox"/> Online Bill Pay	<input checked="" type="checkbox"/> Online or Phone Transfer
3/1/14	DATE	BALANCE AT TRANSACTION	PRIOR TO TRANSACTION	TYPE	AMOUNT
3/1/14	1/25	Deposit - Bruce A.			10.23
3/1/14	2/25	Debit - AOL service			30.00
3/1/14		Debit - Hightail			40.23
3/1/14		Debit - Yahooos			9.99
3/1/14		Debit - Arco - gas Gardnerville NV			30.24
3/1/14		Debit - Arco - gas Gardnerville NV			9.99
3/1/14		Deposit - Paul DeRosa			20.25
3/1/14					9.95
3/1/14					10.30
3/1/14					2.36
3/1/14					7.94
3/1/14					2.44
3/1/14					5.50
3/1/14					150.00
3/1/14					1505.50
3/21/2014					
3/21		Cash - travel & trip to Carson City-BK hearing			149.00
3/21					52.50
3/21					9.99
3/21					45.51
3/21					9.99
3/21					35.52
3/21					9.95
3/21					2.57
3/21					22.50
3/21					350.57

First Prev Next Last

1

100%

## J.P.Morgan

Cash Reporting -- Summary View

Date Range: 01/01/2014 - 03/06/2014

\*\* Informational Purposes Only \*\*

Amount Range: All Amounts

Includes Credits and Debits for All Transaction Types

Bank:	JPMorgan Chase Bank, N.A. (UT)	Currency:	US Dollar
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Account Number:	3821
Account Name:	KINSLEY RESOURCES INC

**Balances**

Opening Balance	01/21/2014		153 63-	
Closing Balance	03/05/2014		474 42-	
Date	Your Ref Number	Bank Ref Number	Description	Credits
01/23/2014	1293865525	0290081797	DEPOSIT	160.00
Date	Your Ref Number	Bank Ref Number	Description	Debits
02/18/2014			SERVICE FEE	480.79

D/P      Acct 3821      CLOSED.

**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS****Increase/(Decrease) in Cash and Cash Equivalents****For the Month Ended 02/28/14**

		<u>Actual</u> <u>Current Month</u>	<u>Cumulative</u> <u>(Case to Date)</u>
<b>Cash Receipts</b>			
1 Rent/Leases Collected		\$0	\$0
2 Cash Received from Sales		\$0	\$0
3 Interest Received		\$0	\$0
4 Borrowings		\$0	\$0
5 Funds from Shareholders, Partners, or Other Insiders		\$1,500	\$6,591
6 Capital Contributions		\$0	\$0
7			
8			
9			
10			
11			
12 <b>Total Cash Receipts</b>		<b>\$1,500</b>	<b>\$6,591</b>
<b>Cash Disbursements</b>			
13 Payments for Inventory		\$0	\$0
14 Selling		\$0	\$0
15 Administrative		\$0	\$0
16 Capital Expenditures		\$0	\$0
17 Principal Payments on Debt		\$0	\$0
18 Interest Paid		\$0	\$0
19 Rent/Lease:			
20      Personal Property		\$0	\$0
21      Real Property		\$0	\$0
22 Amount Paid to Owner(s)/Officer(s)			
23      Salaries		\$0	\$0
24      Draws		\$0	\$0
25      Commissions/Royalties		\$0	\$0
26      Expense Reimbursements		\$0	\$0
27      Other		\$0	\$0
28 Salaries/Commissions (less employee withholding)		\$0	\$0
29 Management Fees		\$0	\$0
30 Taxes:			
31      Employee Withholding		\$0	\$0
32      Employer Payroll Taxes		\$0	\$0
33      Real Property Taxes		\$0	\$0
34      Other Taxes		\$0	\$0
35 Other Cash Outflows:			
36			
37			
38 <b>Total Cash Disbursements:</b>		<b>\$0</b>	<b>\$0</b>
39 Net Increase (Decrease) in Cash		<b>\$1,500</b>	<b>\$6,591</b>
40 Cash Balance, Beginning of Period			
41 Cash Balance, End of Period		<b>\$1,500</b>	<b>\$6,591</b>

**STATEMENT OF CASH FLOWS**

(Optional) Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 02/28/14

		<u>Actual Current Month</u>	<u>Cumulative (Case to Date)</u>
	<b>Cash Flows From Operating Activities</b>		
1	Cash Received from Sales		
2	Rent/Licenses Collected		
3	Interest Received		
4	Cash Paid to Suppliers		
5	Cash Paid for Selling Expenses		
6	Cash Paid for Administrative Expenses		
	Cash Paid for Rents/Leases:		
7	Personal Property		
8	Real Property		
9	Cash Paid for Interest		
10	Cash Paid for Net Payroll and Benefits		
	Cash Paid to Owner(s)/Officer(s):		
11	Salaries		
12	Draws		
13	Commissions/Royalties		
14	Expense Reimbursements		
15	Other		
	Cash Paid for Taxes Paid/Deposited to Tax Acct.		
16	Employer Payroll Tax		
17	Employee Withholdings		
18	Real Property Taxes		
19	Other Taxes		
20	Cash Paid for General Expenses		
21			
22			
23			
24			
25			
26			
27	<b>Net Cash Provided (Used) by Operating Activities before Reorganization Items</b>	\$0	\$0
	<b>Cash Flows From Reorganization Items</b>		
28	Interest Received on Cash Accumulated Due to Chp 11 Case		
29	Professional Fees Paid for Services in Connection with Chp 11 Case		
30	U.S. Trustee Quarterly Fees		
31			
32	<b>Net Cash Provided (Used) by Reorganization Items</b>	\$0	\$0
33	<b>Net Cash Provided (Used) for Operating Activities and Reorganization Items</b>	\$0	\$0
	<b>Cash Flows From Investing Activities</b>		
34	Capital Expenditures		
35	Proceeds from Sales of Capital Goods due to Chp 11 Case		
36			
37	<b>Net Cash Provided (Used) by Investing Activities</b>	\$0	\$0
	<b>Cash Flows From Financing Activities</b>		
38	Net Borrowings (Except Insiders)		
39	Net Borrowings from Shareholders, Partners, or Other Insiders		
40	Capital Contributions		
41	Principal Payments		
42			
43	<b>Net Cash Provided (Used) by Financing Activities</b>	\$0	\$0
44	<b>Net Increase (Decrease) in Cash and Cash Equivalents</b>	\$0	\$0
45	<b>Cash and Cash Equivalents at Beginning of Month</b>		
46	<b>Cash and Cash Equivalents at End of Month</b>	\$0	\$0